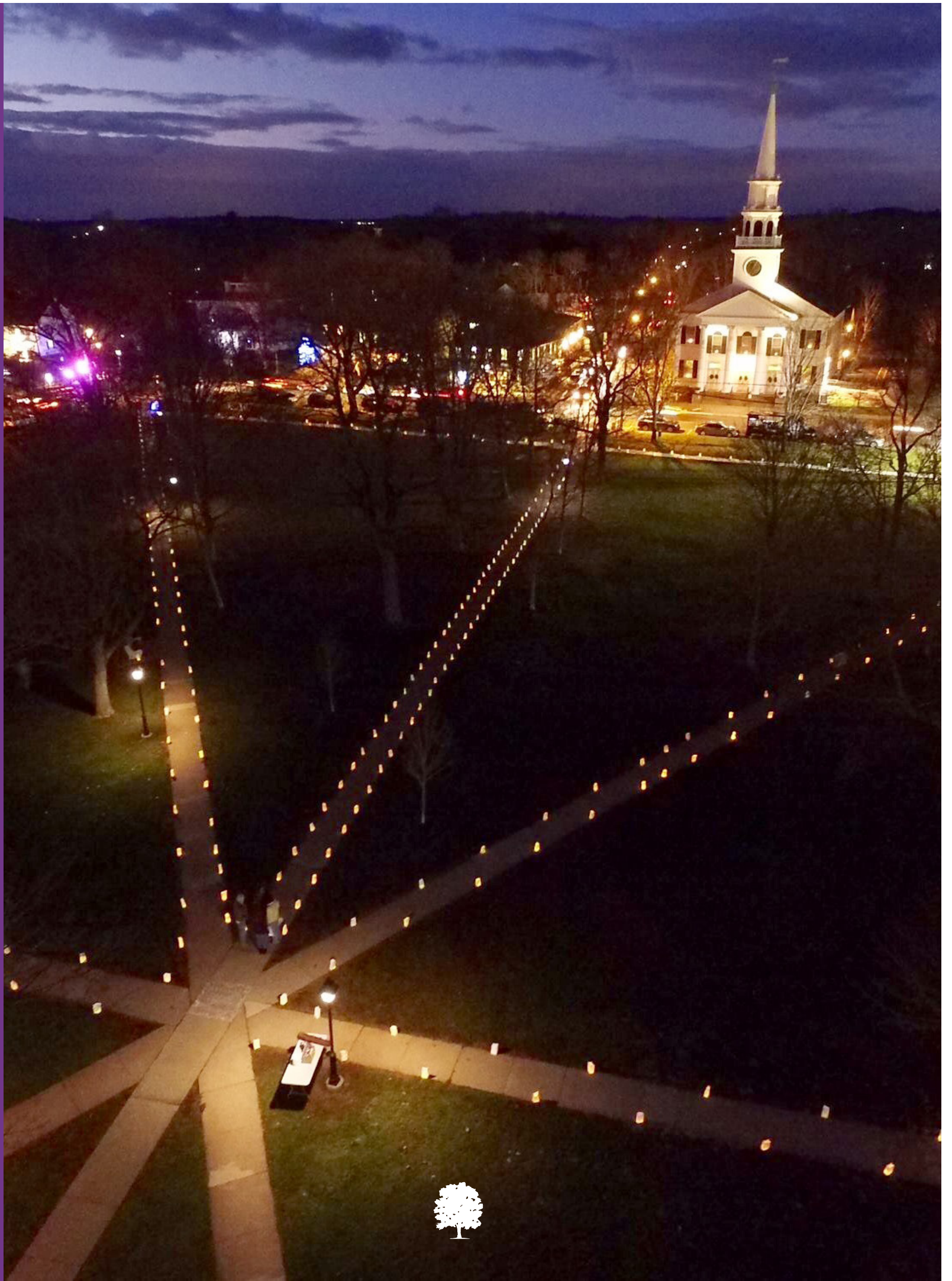


LIVE
HERE.

GIVE
HERE.

GUILFORD
FOUNDATION

2019 Annual Report





MISSION

The mission of the Guilford Foundation is to connect people who care to the causes that matter to them, to enrich the quality of life in Guilford; now and for generations to come.

The Guilford Foundation was established in 1975 as a public foundation to enrich the quality of life in Guilford, forever. We fulfill our mission by building and maintaining a charitable endowment and using a portion of the annual income to address the needs of the Guilford community.

The Guilford Foundation, through its early support, has given the Witness Stones Project the confidence to create a new way of teaching about slavery in the North. Their continued support has allowed us to solidify our curriculum, improve our outreach, and develop practices for continued success.

— Dennis Culliton, Chair of Witness Stones Committee, Guilford Preservation Alliance

Summary Statements

The Guilford Foundation's assets grew to a record \$2.97 million in the fiscal year ended January 2019, reflecting a strong year-over-year increase in donations received that allowed the Foundation to invest \$161,696 in grants, scholarships, and leadership initiatives to the community, also a record.

Contributions totaled \$364,706, the highest amount on record with the exception of fiscal 2016 when the Guilford Foundation received particularly large donations as part of its 40th anniversary. Total income was \$295,248 due to \$90,480 in unrealized losses from the

investment portfolio, which is subject to short-term fluctuations in value but is managed to generate long-term gains. With that approach, long-term investment gains have outperformed the benchmark.

Operating expenses rose to \$107,739 from \$97,528, driven by increased fundraising expense and modest increases in bookkeeping and professional staff salaries. The Foundation's assets and annual grants have more than doubled since 2012, while operating expenses have risen only 17%.

Summary Statements of Financial Position

(As of January 31st, 2018 and 2019)

	FY Ending Jan 2019 <i>(Unaudited)</i>	FY Ending Jan 2018
ASSETS		
Cash and cash equivalents	\$121,511	\$165,890
Short term investments	\$2,848,349	\$2,780,907
Fixed Assets	\$489	\$489
TOTAL ASSETS	\$2,970,349	\$2,947,286
LIABILITIES AND NET ASSETS		
Current liabilities	\$0	\$0
Foundation net assets	\$2,970,349	\$2,947,286
TOTAL LIABILITIES & NET ASSETS	\$2,970,349	\$2,947,286
REVENUE, GAINS & SUPPORT		
Contributions	\$364,706	\$220,973
Investment income	(\$90,840)	\$467,833
Other income	\$21,382	\$18,035
TOTAL REVENUE, GAINS & SUPPORT	\$295,248	\$706,840
EXPENSES		
Grants awarded & program expenses	\$161,696	\$146,782
Operating expense	\$107,739	\$97,528
TOTAL EXPENSES	\$269,435	\$244,310
CHANGE IN NET ASSETS	\$25,813	\$462,530
NET ASSETS, BEGINNING OF YEAR	\$2,947,286	\$2,484,756
NET ASSETS, END OF YEAR	\$2,970,349	\$2,947,286

Our Finance Committee works with the professionals at the Community Foundation for Greater New Haven to preserve and grow our endowment. TGF's individual funds are pooled together and invested in a diversified portfolio.



\$2.97 Million
in assets

A LETTER

A letter from the Board Chair and Executive Director



Thanks to our generous community, our permanent assets have grown to nearly \$3 million, positioning the Guilford Foundation to be able to address whatever the future brings through leadership and support to our citizens.

In 2018, we initiated a new annual grant application deadline so that we could consider all requests for our annual grant-making budget at once. This helped to ensure a more fair, transparent and impactful investment process to review the record number of applications (21) we received. We awarded 14 grants, supporting causes from basic needs to arts and culture to youth to the environment. We kept some funds in reserve for emergent needs, and later in the year funded an additional 3 grants.



Our largest grant (\$10,000) in 2018 supported the Witness Stones Project, a program of the Guilford Preservation Alliance, whose mission is to “restore the history and honor the humanity of the enslaved persons who helped build our communities.” The physical Witness Stone is a permanent marker installed in Guilford where an individual who was enslaved lived, worked or prayed. A key aspect of the program is a partnership with Adams Middle School, which has embraced the program and incorporated it into their 8th grade US History curriculum. The project culminates in a public Installation Ceremony, which includes the presentation of the stories of each enslaved person who was researched that year. The 2018 installation has a very special guest: Patricia Wilson Pheanious, who can trace her family back almost three centuries to her 6th great grandparents, Montros and Phillis—enslaved persons who lived in Guilford.

In addition to specific grants like that to the Witness Stones Project, we continued our efforts to provide professional development and networking opportunities to the nonprofit sector. On November 7, 2018, in partnership with the Branford Community Foundation and the Shoreline Chamber of Commerce, the Guilford Foundation presented the first Shoreline Nonprofit Conference & Awards Ceremony. Over 100 non-for-profit leaders and volunteers attended the half-day event and luncheon. In addition, we recognized an Executive Director of the Year, a Board Member of the Year, a Staff Member of the Year, and a Volunteer of the Year—a wonderful chance to recognize those community members who do so much for our community.

We are pleased to report that the Guilford Public Schools honored the Guilford Foundation’s impact on youth at the beginning of the 2018-2019 school year. We received the 2018 Friend of Education award in recognition of our work through the Youth Advisory Group, our scholarship awards, and the Guilford Institute Fund.

The Guilford Foundation is only as strong as our community support. Thanks to you, we are able to continue to grow and improve to make a positive difference in Guilford. We are grateful.



Most sincerely,

Kyle Eagleson, Board Chair & Liza Janssen Petra, Executive Director

GRANT Bare Necessities: Diapers for our Most Vulnerable HIGHLIGHT

“With two under age two, both requiring diapers and wipes, I was so grateful to have started receiving help from the ladies at Bare Necessities. My husband lost his job the same week that my second child was born. Bare Necessities has blessed me in ways they can’t even begin to imagine. They have lifted a heavy burden in my hard times, providing my children with diapers and wipes.” — Anonymous

Infants and toddlers use an average of six to 12 diapers per day, a necessary expense of at least \$100 a month that some disadvantaged families simply can’t afford. Bare Necessities Inc. fills the gap by providing diapers to families in need through food pantries and social-service organizations from Branford to Old Saybrook. Bare Necessities recently began providing adult diapers, as well.

Children of working families are required to have a full day’s worth of disposable diapers to attend even government-subsidized day care, yet diapers and toiletries aren’t covered by SNAP (Supplemental Nutrition Assistance Program) or WIC (Supplemental Nutrition Program for Women, Infants, and Children). Evidence shows that mothers will go without other necessities, including food, to purchase diapers. It’s an expensive quandary for our most vulnerable citizens.

In 2018, Bare Necessities worked with Guilford Social Services and Women & Family Life Center to identify families to serve. With the support of a \$3,000 grant from the Guilford Foundation, they supported twelve babies with diapers and wipes and provided adult briefs for three adults over the course of the year.

Earlier this year, Bare Necessities conducted an assessment of the program’s impact through a study by Dr. Megan Smith PhD, Yale School of Medicine and MOMS Partnership. Dr. Smith found that without access to fresh diapers, families reported children would wear dirty diapers for longer periods of time, putting them at risk of diaper rash and other complications. In addition, 18% of clients reported they often didn’t have enough food to eat and couldn’t afford more.

With one simple intervention, Bare Necessities provides a unique and critical service to some of the most vulnerable citizens along our shoreline.

“As the Program Coordinator for Guilford Social Services, I am writing to let you know how important and impactful your Bare Necessities Diaper program is for our low income clients with young children. The monthly supplemental support of diapers (including wet wipes!) is invaluable to these families who, on a daily basis, are struggling to make ends meet. Thanks to your program, these families don’t have to be so stressed to make the difficult choice between spending money on food or paying a utility bill and purchasing diapers for their child(ren).”

— Danielle Scheltens, Guilford Social Services



FUND HIGHLIGHT

Ethan Miller Song Fund

After tragedy visited the Song family last year, one of their responses was to establish the Ethan Miller Song Fund, a permanent, donor-advised legacy fund at the Guilford Foundation. The fund serves as a lasting memorial to Ethan Song, who passed away on January 31, 2018.

“The mission of the Guilford Foundation is to connect people who care with causes that matter to them,” says Liza Janssen Petra, Executive Director of the Guilford Foundation. “In this case, an outpouring of community support resulted after an unimaginable tragedy. We were honored to work with the Songs and their broad group of supporters to steward a permanent legacy fund to honor Ethan and those issues he held so dear.”

The Guilford community, and the extended friends and family of the Songs, came together to support the family in the aftermath of what Mike Song, Ethan’s father, calls, “the one greatest tragedy.” In addition to an incredibly generous response to the creation of a memorial fund, the #SongStrong community created an ongoing “Ethan Song Act of Kindness” initiative, which encourages individuals to perform acts of kindness on a daily basis. Furthermore, the group has organized a number of community events—from a Bowl-A-Thon to a 5K Road Race to a “Spike Ball” tournament—to continue to raise funds and awareness.

By establishing a permanent endowment at the Guilford Foundation, the Songs will continue to honor Ethan through donor-advised grants to organizations that work to promote the rescue and welfare of animals, bettering the lives of children and gun safety education. The Ethan

Miller Song Fund will exist in perpetuity to ensure Ethan’s legacy of love and kindness lives on forever.

Since the fund was established, the Song Family has provided a \$2,500 grant to the Cove, a \$1,000 grant to Unified Sports at Guilford High School, and \$2,500 to Lifeline.

“We are honored to work with the Guilford Foundation to honor Ethan’s legacy and the causes he cared for,” says Kristin Song, Ethan’s mother. “The support our family has received throughout these past several months has been overwhelming and we look forward to supporting programs to help keep kids safe.”





2018 Board of Directors, Ambassadors/Corporate

Board of Directors

Kyle Eagleson, *Chair*
 Peter Barrett, *Vice Chair*
 Roger Joyce, *Treasurer*
 Helen Rizzo, *Secretary*
 Sarah Bishop DellaVentura
 Christine Fappiano
 Deirdre Jacob
 Delaney Lundberg
 Michael McNiff
 Matthew Peterson
 Irving Schloss
 Marta Slattery
 Linda Weber

Staff

Liza Janssen Petra, *Executive Director*
 Jennifer Mullett, *Foundation Coordinator*
 Robin Wolek, *Bookkeeper*

Ambassadors

Deb Abildsoe
 Carl A. Balestracci
 Sharon Barrett
 Jeffrey Beatty
 Jonathan Bishop
 Maryann Bracken
 John Crawford
 Frank DePino
 John Dillon
 Andrew Eder
 Dan Fisher
 Charles Frey
 Timothy Geelan
 John D. Gillespie
 Norma S. Ginz
 Joe Goldberg
 Robert Hartmann
 William "Bo" Huhn
 Frank Ifkovic
 Allen Jacobs
 Annie Garcia Kaplan
 Mary Jo Kestner

Kate Lee
 Lawrence Leete
 James Mancini
 Rick Mayer
 Robert McCool
 Michael Mikolay
 Chris Moore
 Laura Page
 Stephen Page
 Tom Pinchbeck
 Sandra Ruoff
 Meghan Scanlon
 Ralph Schoemann
 Edward Seibert
 Joan Shrewsbury
 Brendan Smith
 Pam Stoddard
 Katie Tuttle
 Jan Walzer
 Kathleen White
 Katherine Wiltshire



Youth Advisors, and Youth Advisory Group

2017-2018 Youth Advisory Group

- Mariam Kish, *Co Chair*
- Brendan O'Callahan, *Co Chair*
- Ally Fannon
- Indira Grief
- Shayla Goldberg
- Holly Johnson
- Sequoia Kessler
- Andre Kish
- Jared Lynch
- Emina Mejahic
- Isabelle Paris
- Dorcas Saka
- Ella Stanley

2018-2019 Youth Advisory Group

- Mariam Kish, *Co Chair*
- Ella Stanley, *Co Chair*
- Nick Chiu
- Reilly Corsaut
- Madden Cunningham
- Sydney Cunningham
- Janna Ellman
- Holly Johnson
- Sequoia Kessler
- Jared Lynch
- Emina Medjahic
- Isabelle Paris
- Kiera Stankewich

The transition to the house in town has been a big, but positive change for me and my three children. We are still settling in. It's nice to have our own space given that the four of us have been living with my parents in a two bedroom apartment for the last two years. I would like to thank you for the rent assistance. I am deeply touched by this community's kindness.

— *Mother of family assisted by The St. George Church Transitional Housing Project*

2018 Grant Awards

The Guilford Foundation (TGF) is pleased to announce that it has committed nearly \$135,000 for initiatives and organizations serving Guilford in 2018. This reflects 14 grants made through our competitive grant making (complete list below), 3 additional awards made through our emergent grant budget, 14 scholarship awards to graduating Guilford High School students, 14 grants from designated funds for local organizations, and investments in TGF-driven leadership initiatives (including the Shoreline Nonprofit Conference and technical support).

\$1,000 **Raise the Roof** to support a Habitat for Humanity community build on the Guilford Green

\$1,000 **Vista Life Innovations** to support their “Shared Stage Production” of The Addams Family, which enables individuals with disabilities to participate in a theatrical production at The Kate theatre

\$1,750 **Guilford Parks & Recreation Department** to create a DoSo Dance series targeted to teens

\$2,000 **Legacy Theatre** to support the summer presentation of “Hamlet” on the Guilford Green

\$4,800 **St. George Catholic Church Resettlement Committee** to support housing funds for transitional housing

\$5,000 **Clifford Beers** to support case management services to Guilford children and their families with psychiatric and behavioral disorders

\$9,400 **Youth Advisory Group Grants** to Guilford Agricultural Society, the Shoreline Arts Alliance, Guilford Free Library, Guilford Parks and Recreation Department, Guilford Keeping Society, Guilford Social Services, Guilford Center for Children, GHS Music Boosters, the Columbus House, and Women & Family Life Center

\$10,000 Guilford Preservation Alliance’s **Witness Stones Project** to upgrade their website and increase their programming at Guilford High School to educate on issues of race, justice and inclusion

My kids went to see Hamlet and then asked to go the next night, and did. They (7 and 5) loved it! They both retold the play again today at lunch. Thank you!

— Kathryn W.

\$2,000 **SARAH, Inc.** support enrichment services, including social and athletic activities

\$2,500 **Guilford Arts Center** for operational support of their core programming to the community

\$2,500 **Guilford VFW** to support the purchase of tables, chairs, and other equipment for the new building

\$3,000 **Bare Necessities** to support diapers for babies in need in Guilford

\$3,000 **Guilford Before and After School Care** to provide tuition assistance for families in need

\$3,000 **Guilford Center for Children** to support health and safety needs, include improvements to the playground and a speaker’s series on health

\$3,053 **The Dudley Foundation, Inc.** to support case management services to Guilford Children and their families with psychiatric and behavioral disorders

\$3,900 **Emergent Need Grants** to the **Porco Foundation** for suicide prevention education at Guilford High School, the **Guilford Garden Club** for tree installation, and **Women & Family Life Center** for security upgrades

\$13,575 **Designated grants** Guilford Food Bank, Saint George Church Food Pantry, Guilford Interfaith Volunteers, Guilford Social Services, Women & Family Life Center, the VNA Community Healthcare, Guilford Agricultural Society, Guilford Community Fund, Guilford Free Library, Guilford Preservation Alliance



\$14,975 **Scholarships** to 14 graduating Guilford High School students and one graduate from the Sound School

\$25,000 **Women & Family Life Center** for their “Open Door” Campaign and renovation (year two of two)

Competitive grants are awarded to qualified nonprofit and government agencies serving the town of Guilford. Grant applications are accepted and reviewed quarterly. For more information and the application form, go to our website: www.guilfordfoundation.org

List of Funds

Unrestricted Funds

These funds provide the most flexibility to respond to the changing needs of the community.

Effie Good Fund
Guilford General Trustees Fund
David W. Knapp Fund
Eleanor Little Fund

Mancini Family Fund
Virgil & Elizabeth McDaniel Fund
Stanley H. Page Fund

Field of Interest & Restricted Funds

★ Denotes new fund in 2018

FUNDS RELATING TO YOUTH

Elisabeth Adams Fund

Supports initiatives, projects and organizations that support youth and provides two scholarships to graduating Guilford High School students.

Joe & Nancy Arnold Fund to support the Guilford ABC Program

Supports Guilford A Better Chance by ensuring financial resources in perpetuity.

★ **Robert Blake Memorial Fund for the Benefit of Guilford ABC**

Supports Guilford A Better Chance by ensuring financial resources in perpetuity.

Al & Gene Bishop Fund for Vocational and Industrial Arts

Supports innovative opportunities for Guilford youth in the vocational and industrial arts and provides a scholarship to a graduating Guilford High School student pursuing further education in these fields.

Stuart D. Burt Fund

Supports youth seeking education or work experiences in business, entrepreneurial ventures or a technical trade. Provides a scholarship to a graduating Guilford High School student pursuing an education in these fields.

The Children's Fund

Supports the development of Guilford's youth.

Helen E. Downing Outdoor Education Fund

Supports opportunities for Guilford students to learn about and better appreciate the outdoors.

Corky Fisher Educational Fund

Supports the development of Guilford's youth.

Thomas M. Ginz Fund for Children

Supports opportunities for Guilford's youth with a priority for children of military families.

Guilford Institute Fund

Supports the Guilford High School Interact Club Youth Advisory Group grant making efforts to fund innovative projects in teaching/learning at Guilford High School that fall outside of the regular school budget.

Guilford Interact Student Advisory (YAG) Fund

Supports the Guilford High School Interact Club Youth Advisory Group grant-making efforts in the community.

★ **Barbara Pine Memorial Fund for the Benefit of Guilford ABC**

Supports Guilford A Better Chance by ensuring financial resources in perpetuity.

SCHOLARSHIP FUNDS FOR GUILFORD STUDENTS PURSUING HIGHER EDUCATION

★ **Richard Brooks Memorial Fund for Vocational Technology**

Provides a scholarship for a graduating Guilford High School student pursuing higher education or training in the vocational and industrial arts.

★ **Maureen Cyr Caruso Scholarship Fund**

Provides a scholarship for a graduating Guilford High School student pursuing higher education or training in the field of healthcare.

★ **Jaffe Scholarship Fund**

Provides a four-year scholarship for a graduating Guilford High School student, first generation to pursue higher education.

Stephen A. Looney Fund

Provides scholarships to two graduating Guilford High School scholar-athletes (one each from the boys' and girls' soccer teams) who have exhibited leadership qualities.

Jake Penman Memorial Scholarship Fund

Provides a scholarship to a graduating Guilford High School student.

Ralph Schipani Memorial Fund

Provides scholarships to two graduating Guilford High School Scholar-Athletes with a strong academic record, community service and need.

Elizabeth "Lizzie" Schwanfelder Fund

Provides a scholarship to a graduating Guilford High School student who exhibits strong leadership skills, community involvement, interest in other cultures/languages, music, athletics and academic achievement.

★ **Kyle E. Smith Scholarship Fund**

Provides a scholarship for a graduating Guilford High School student pursuing higher education with a passion for theatre and music.

★ **Alison Varian Memorial Scholarship**

Provides a scholarship for a graduating student of the Sound School pursuing higher education or training in the field of aquaculture or fisheries management.



List of Funds (cont.)

OTHER SPECIALIZED FUNDS FOR SPECIFIC PURPOSES

Carl A. Balestracci, Jr. Humanitarian Fund

Supports veterans, children & families with special needs, local commemorative endeavors and scholarships in government, public policy, Foreign Service, social studies or special education.

Jane H. Berger Fund

Supports the Guilford Preservation Alliance.

Michael B. & Maryann Bracken Family Fund

Supports the protection, restoration and preservation of the Guilford shoreline.

Campaigne Kestner Architects Fund

Supports projects and organizations that enhance the built environment.

Catardi Family “Loaves and Fishes” Fund

Supports equally the Guilford Food Bank and the St. George Church Food Pantry.

Grass Island Fund

Supports the preservation, maintenance and repair of the red shack on Grass Island.

Guilford Art Center Endowment Fund

Supports the Guilford Art Center by ensuring financial resources in perpetuity.

Guilford Interfaith Housing Fund

Supports organizations that assist individuals to obtain and retain housing in Guilford.

Guilford Interfaith Volunteers Endowment Fund

Supports the work of the Guilford Interfaith Volunteers four core programs: Charlie’s Closet, Friendly Visiting, Meals on Wheels and the Guilford Food Bank.

Guilford Keeping Society Endowment Fund

Supports the Guilford Keeping Society by ensuring financial resources in perpetuity.

The Guilford Savings Bank Charitable Fund

Supports scholarships, general needs and operating support for the Guilford Foundation.

Gunn-Marshall Performing Arts Diversity Fund

Supports opportunities for music, dance, poetry, theater performance and promotes opportunities for racial diversity in the arts.

Norma & Arthur Hall Fund

Supports the Visiting Nurse Association and the Guilford Foundation.

Livia Jacobs Seashore Fund

Supports the protection and enhancement of the Guilford seashore.

Patricia W. Jaeger Fund

Supports the operations of the Guilford Foundation.

Liz Jones Fund for Art

Supports the Guilford Free Library for purchases related to art, architecture and artists.

Saint George Knights of Columbus Fund for Children in Need

Supports Guilford Social Services.

Bill & Kate Lee Family Fund to Support the Guilford Community Fund

Supports the Guilford Community Fund by ensuring financial resources in perpetuity.

Elizabeth Stevens Tree Fund

Supports the care and/or replacement of trees around the Guilford Green.

Lou & Susan Weady Fund

Supports the Guilford Agricultural Society by ensuring financial resources in perpetuity.

Women & Family Life Center Endowment Fund

Supports the Women & Family Life Center by ensuring financial resources in perpetuity.

Donor Advised Funds

★ Denotes new fund in 2018

APK Charities Corp Endowment Fund

To raise community awareness for active and wounded warriors and their families, and for the families of fallen warriors.

Jared Eliot Philanthropic Fund

To support the preservation of open space, protection of the environment, and improvements to educational services in Guilford.

★ Fappiano Family Fund for Special Needs

Supports initiatives, projects and organizations that serve individuals with cognitive disabilities with a special consideration for housing related assistance.

Guilford Bell Curve Charitable Fund

To support initiatives, projects and organizations that serve to protect the quality of life in Guilford.

★ Ethan Miller Song Fund

Supports initiatives, projects and organizations related to improving the life of children, the rescue & welfare of animals and gun safety education.

Gustave & Carol L. Sirot Fund

To support initiatives, projects and organizations that serve to protect the quality of life in Guilford with a special consideration for women facing hardships.

The consistent support we receive from The Guilford Foundation means children and families on the Shoreline can count on having access to high-quality, community-based mental health care. Our agency is so thankful. It means more opportunity to promote health and wellness in Guilford and surrounding towns.

— Alice M. Forrester, PhD, CEO, Clifford Beers



9 New permanent legacy funds established

Donors

We extend our deepest gratitude to the following individuals, businesses and foundations who made financial contributions to the Guilford Foundation from February 1, 2017 to January 31, 2018.

\$10,000 and up

Aetna
Kathleen & Alan Brooks
Shan & Ronald Cyr
Guilford A Better Chance
Guilford Savings Bank
Amy & David Jaffe
Connie & Roger Joyce
Shawn & Jerry Smith

\$5,000 to \$9,999

Anonymous
Steven Downing
Christine & Anthony Fappiano
Robert Jaeger
Delaney & Bruce Lundberg
Helen Pedersen-Keiser & Robert Keiser
Jan Walzer & David Etzel

\$2,000 to \$4,999

Tribune Company
Deborah Abildsoe & Irving Schloss
Barbara Bishop
BW Bishop & Sons, Inc.
Maryann & Michael Bracken
Cindy & Joe Goldberg
Town of Guilford, Shellfish Commission
Gwendolyn Gunn & Norman Marshall
David Knapp
St. George Men's Group
Jennifer & Michael McNiff
The Conerly Family Fund of the North
Texas Community Foundation
Helen & Marco Rizzo
The Stoddard Family Foundation

\$1,000 to \$1,999

Madison Beach Hotel
OrangeTheory Fitness
MDG Associates of Connecticut
The Metro Pooch
The White Dress By the Shore
Dobie+Rollins Orthodontics
Guilford Veterinary Hospital
Centennial Alpaca Farm
GSB Wealth Management
Barbara & Chip Angle

Nancy Arnold
Melanie Barocas & Rick Mayer
Sarah Bishop & John Della Ventura
Jane & Charles Bishop
Town of Guilford, Harbor
Management Commission
Edith and Howard Brown
David Colella
Maureen & George Collins
Catherine & John Crawford
Ann & Daniel Fisher
Michael Haggerty
Deirdre & Robert Jacob
Kate & William Lee
Town of Guilford, Marina Commission
Paul Looney
Brandy & Scott Markovich
Elisa & David Milano
Yale New Haven Hospital
Bonnie & Jonathan Rothberg
Saint George Church
JJ Sullivan Oil & Propane
Carol & Fred Wright

\$500 to \$999

Ashley's Ice Cream
Heritage Collision
ENH Restoration
Bohan & Bradstreet
Precision X-Ray
Quest Fitness
Sandy Paws
Little Pink Shelter
Main Street America
Page-Taft Real Estate
Greenleaf Advancement
Linda & Carl Balestracci
Ruthann & David Beckerman
Stephen Bohan
Karen & Robert Davidson
Patricia DeChiara & James Goodridge
Lawrence Dowler
Stacie & Kyle Eagleson
Cheryl & Dan Earle
Page Hardware & Appliance Company
Peggy & John Elefteriades
Carmody Torrance Sandak & Hennessey
Jennifer & Thomas Ginz
Daniel Goldschmidt

Sallie & Stephen Goldschmidt
Jane & Stephen Gresham
Maureen & Charles Hanna
Lynne Hyman & Caird Forbes-Cockell
Frank's Package Store
The Marketplace Emporia, LLC
Allen Jacobs
Mary Jo Kestner & Russell Campaigne
Carol & Robert Lyons
Michael MacElhiney
Alice & J Thomas Macy
Elizabeth & James Mancini
Cindy & Robert McNamara
Think Beyond
Gina & Boris Mizhen
Ann & Stephen Page
Laura Page & Richard Beatty
Peter Palumbo
Julie Paquette & Derek Steinbacher
Diane & Guido Petra
Kendra Remington
Linda & Kenneth Ripley
Solange & Ralph Schipani
Joan Shrewsbury
Brendan Smith & Kristi Joy
Kristin & Mike Song
Sandy Springer & Craig Gunderson
Garth Varian
Linda & Jeffrey Weber
Hopkins School, Inc.
Noreen & Charles Wolleben

\$250 to \$499

Horton LLC
Community Foundation for Greater
New Haven
Madison Rod & Gun Club, Inc.
Aware Recovery Care, Inc.
GE Foundation Matching Gift Program
Goldman, Sachs & Co. Matching Gift
Program
Good-Bye Words
Mangino Strength & Conditioning
Castleberry Construction Co. LLC
Nancy & Ronald Bailey
Central Connecticut Grotto
Karen & Terry Bergantino
Bridget & Roger Berman
Nancy & Jonathan Bishop
Debbie & Keith Bishop

Kate & William Bloss
Joann & Richard Carson
Emily & David Davison
Connie & Peter Dickinson
Lois & John Dillon
The Morrison & Foerster Foundation
Pamela & Jonathan Ellman
Richard Ferguson
Norma Ginz
Lisa Gray & Alan Organschi
Heather Hackley
Anne & Edward Huguenel
Merri & John Hyman
New Haven Sail & Power Squadron
Susan Kashaf & Christopher Ruser
Noemi & Theodore Kearns
Tricia & Timothy Kish
Wendy Kravitz
Maryann & Richard Lalumiere
Marie Landry & Peter Aronson
Kathy & Gary MacElhiney
Stephanie & Rowland Mayor
Juliette McSweet
Patty Ann & Ed Meyer
Pam & Doug Miller
Susan & George Morriss
Melissa & Andrew Page
Brian Page
Whitney & Matt Peterson
Stella Mar Oyster Co.
Marta & Jim Slattery
Sandra & Parry Spahr
Robert Stanko
George Sullivan
Herbert Swartz
Elissa & Aaron Tessler

\$100 to \$249

Pfizer Foundation Matching Gifts Program
New Haven Terminal
Lenny & Joe's Fish Tale
Johnson & Johnson Matching Gifts
Program
Anne & George Aghajanian
Jennifer Alexander
Sarah & Cameron Alexander
Allison Alkire & Roslyn Rubinstein
Irene Auerbach & Philip Schaeffer
Mary & Roger Barnes
Jean & Peter Barrett

Donors (cont.)

Laura & Paul Bauer
Christine & Brian Beirne
Maureen & Michael Belden
Pamela & Stephen Besse
Kimberly Bishop & Scott VanPatten
Nona & Kent Bloomer
Susman, Duffy & Segaloff, PC
Frederick Brisbois
Marcia & TR Brysh
Martha Buck
Jeffrey Burt
Claudia Buzzi & Pietro DeCamilli
Bronach & Geoffrey Bye
Layna & Peter Cain
Nancy & Robert Cairns
Cindy & George Caligan
Georgeanne Campaigne
Helen & David Carlson
Robert Carmody
Linda Carr
Celia & William Carroll
Janet Ciszek
Shannon Clarkson
Patricia & Peter Colburn
Dorothy & Eugene Colonese
Erina Connors & John Bastetter
Maureen Corcoran & Zeno Chicarilli
Jackie & Tom Cost
Judy & Richard Davies
Frank DePino
Christine & Louis Drago
Raymond Dudley
John Eismeier
Tim Faitsch
Tara Fappiano
Bonnie & Wesley Fastiff
Cynthia & Steven Fetteroll
Marie Fourteau
Betsy Frederick
Bonnie Garmisa & Tom Pinchbeck
Melissa & Timothy Geelan
Carol & David Gemelli
Laura & Adam Gilbert
Anne & Jeffrey Godsey
Barbara & Richard Gorecki
Betsy Gribble & Doug Baldwin

Lynn & Cliff Gurnham
Jane & Thomas Hanson
Eleanor & Robert Hartmann
Marlene & Charles Havrda
Kathleen & Paul Hermes
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We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, and ask that you contact Liza Janssen Petra at (203) 640-4049 or lpetra@guilfordfoundation.org to correct any inconsistencies.

How To Give

In December 2017 Congress enacted a sweeping tax law revision—the most comprehensive changes in more than 30 years. How these changes impact you and your family's charitable giving depends on a number of factors, including your tax bracket, age, and financial portfolio. Fortunately, the Guilford Foundation has a number of options to assist you in your short- and long-term philanthropic goals. We encourage you to work with your financial advisors to identify how you can best take advantage the new laws and reach out to us with any questions.

Create a personal legacy in Guilford by **establishing a named fund**, for yourself, your family, or a loved one. The minimum amount required to establish a fund is \$10,000. To help reach your philanthropic goals, we offer an "Acorn Fund" option, which allows interested donors 5 years to reach the \$10,000 minimum.

If you are not ready to create a charitable fund but want to contribute to our efforts to enrich the quality of life in Guilford, **provide a direct donation of any amount at any time** to one of our existing charitable funds.

Finally, **consider a gift to our operating fund**, which allows us to maintain our visibility in the community; provide leadership around community issues; raise new dollars to invest back into the organizations that serve Guilford; and provide excellent stewardship for our existing funds.

Gifts can be accepted from cash, stock or other assets; bequests; or planning a future gift through your IRA or insurance policy.

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