



GUILFORD  
FOUNDATION

## The Guilford Foundation

### ***Electronic Transfer Instructions for Stock Gifts***

Thank you for your interest in making a gift of securities to the Guilford Foundation. We want to be sure your gift is processed promptly and accurately directed to your desired use, so please follow these two steps:

1. Before transferring shares, please contact The Guilford Foundation (see contact info below) and provide the following information:
  - a. Name of your broker and firm assisting with the transfer
  - b. Stock name and number of shares
  - c. How you would like the gift to be used (i.e., the fund to which the gift should be directed)
2. Please let us know when the stock transfer is complete so we may provide acknowledgment for your gift.

### ***Contact Information***

Liza Janssen Petra, Executive Director  
[lpetra@guilfordfoundation.org](mailto:lpetra@guilfordfoundation.org)

Jennifer Mullett, Program Director  
[jmullett@guilfordfoundation.org](mailto:jmullett@guilfordfoundation.org)

Office Phone: (203) 640-4049

### ***Brokerage Information***

Grey Ledge Advisors, GSB Wealth Management  
Brant A. Walker, Chief Investment Strategist  
[Brant@greyledge.com](mailto:Brant@greyledge.com)  
Office Phone: (203) 204-6627

Custodian:	Fidelity Investments
Account Name:	The Guilford Foundation
Account Number:	645-160346
DTCC Clearing Number:	0226