

Legacy Circle Statement of Intent



**GUILFORD
FOUNDATION**

The Legacy Circle provides a way for The Guilford Foundation (TGF) to recognize donors who want to secure a strong future for the community through a planned gift. A charitable bequest to TGF is a simple way to positively impact the future well-being of the people who live, work, and play in Guilford, while simultaneously securing the tax benefits of planned giving.

We are grateful to those who notify us of their planned giving so we can recognize members' generosity now, hoping to encourage others to join. Please complete this form to inform us of your provisions for a deferred gift to The Guilford Foundation. Thank you!

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I/We have made the following provision for a gift:

- Bequest through a will or trust
- Beneficiary for life insurance policy
- Beneficiary for IRA
- Other _____

_____ In recognizing this gift, the Foundation is authorized to list the following name(s) as members of The Guilford Foundation Legacy Circle

Name(s): _____

_____ I/We have made a provision for a gift but prefer confidentiality and do not wish to be listed as a member of the Legacy Society.

_____ It is my/our intention that this gift be added to an existing fund at the Foundation and governed by all related agreements.

Fund Name: _____

_____ It is my/our intention that this gift be used to create a new fund at the Foundation. Please contact me/us about the nature and details of that fund.

This "Statement of Intent" is non-binding and non-obligatory. You may notify The Guilford Foundation if you wish to make any changes to this form after you submit it.

Signature: _____ Date: _____

The Guilford Foundation
PO Box 35 • 44 Boston Street
Guilford, CT 06435

Website: Guilfordfoundation.org
Email: executivedirector@guilfordfoundation.com