

IN OUR COMMUNITY



IMPACT REPORT 2024



Dear Treasured Friend.

As we celebrate our 50th Anniversary, we reflect on the Foundation's success, built on decades of generous contributions from donors and engaged community members. The support of our mission by so many passionate individuals is why we continue to expand our community impact.

GSB set the stage for our celebratory year by announcing their generous gift of the 44 Boston Street building. For over 20 years, the bank has allowed the Foundation to use this space at no cost. We value our partnership with GSB and its continued commitment to philanthropic stewardship in our community. The building gives us permanence that supports our goal of lasting impact and reinforces our vital role in enhancing Guilford's quality of life.

A few notable accomplishments for 2024 include:

Community Investment

We experienced an amazing display of generosity, distributing \$248,000 through grants, scholarships, and our partnership with GSB. Four new charitable funds were created, and we received 10 memorial donations. Our endowment reached a record \$7.9 million, which expands our impact. Since 2010, our community investment totals nearly \$2 million.

Outside our traditional grantmaking, we distributed the second half of the American Rescue Plan Act awards (\$500K) to 34 nonprofits impacted by the COVID-19 pandemic. We used the funding to strengthen connections with our charitable partners through in-person site visits.

Responsive Action

When our beloved Grass Island Red Shack was pushed off its pilings into the Sound, we quickly partnered with the Guilford Preservation Alliance to launch a Save the Shack Challenge Grant. Our combined efforts raised nearly \$20,000, serving as kick-start funding support for the repairs and relocation of this iconic building.

Leadership

We strive to provide resources, unite people, and advocate for support. Little Sprouts Learning Center is a great example. When North Guilford Nursery School unexpectedly closed, we collaborated with First Selectman Matt Hoey to deliver the executive director with the resources needed to ensure that quality early education remains available in North Guilford.

For fifty years, The Guilford Foundation has addressed the evolving needs of our town, driving inclusive and impactful philanthropic efforts. We are committed to continuing to serve as a hub of generosity and leadership focused on community enrichment. Here's to 50 years and still rising!

Gratefully,

Liza Janssen Petra, Executive Director

Alex Sulpasso, Board Chair

Sulpur Sulpur



It's All in the Family for the Bishops

The sixth generation gives back with an unrestricted fund.

Every family has traditions—unique rituals and customs that are repeated and practiced regularly so that each generation absorbs them, continues them, and maybe alters them enough to leave a legacy for the next.

Farming is the tradition for which the Bishop family is most well-known. With the sixth generation of Bishops proudly carrying on and expanding their ancestors' work, another tradition is coming to the forefront—community service and philanthropy. With this in mind, the sixth-generation siblings, Sarah Bishop DellaVentura, Carrie Bishop Healy, and Ryan Bishop, started the unrestricted Bishop Family Fund within The Guilford Foundation (TGF) in 2024.

"My father worked with his cousin Jonathan.

Johnathan retired just before COVID-19 and never received a proper retirement celebration. After my father retired last year, we decided to organize a retirement and success party to celebrate their time, work ethic, and dedication," explains Bishop DellaVentura, Co-CEO. "Both are not materialistic people and understand the community needs in Guilford. Establishing the fund was the perfect way for people to give a gift with meaning and lasting impact."

Bishop Della Ventura, who served on the board of TGF for six years, thought immediately of creating an unrestricted fund. It is the third fund within the TGF portfolio, started by various generations of the Bishop family. The Al & Gene Bishop Fund, honoring the fourth generation, benefits young

people seeking innovative and challenging handson experiences in vocational and industrial arts.
The Jonathan & Nancy Bishop Fund for Musical
Opportunities, started by the recent retiree and
his wife, seeks to enrich young people's lives
through musical experiences. As an unrestricted
fund, the new Bishop Family Fund supports the
overall mission of TGF and gives the board of
directors flexibility in choosing how to distribute
the proceeds best.

"Our family has always been very philanthropic.

Every generation has served on boards and in churches. We're proud to be involved in the community. We chose an unrestricted fund because we trust in the board of TGF.

There is so much thought and care that goes into the grantmaking process. They do such amazing work."

- Sarah Bishop DellaVentura, Co-CEO Bishop's Orchards

Each generation has made its impact on the business of Bishops Orchards. Over more than 150 years, the farm has grown to include Pick-Your-Own, a Community Supported Agriculture (CSA) program, a winery, a creamery, and live entertainment each weekend. The Round Up at the Register program that started during the pandemic allows customers to add less than a dollar to their purchases to benefit a different local organization monthly.

"None of us intended for this to be our path. In a way, we grew up in a glass house, which wasn't always easy," she remarks. "But as we grew older, we appreciated and understood the significance of what our family had built in this community. One by one, we all returned and feel fortunate to have this opportunity."

She and her siblings are all grateful for creating and using the Bishop Family Fund to carry on their family legacy.

Photo: The Bishop Family celebrates its leadership transition.



LEADERSHIP STORY

Something New is Growing in North Guilford!

TGF leadership helps open the door for Little Sprouts nursery school.

North Guilford Nursery School, a beloved local institution situated at the church for nearly 75 years, unexpectedly closed in July 2024. In response, The Guilford Foundation contacted Executive Director Susan Herget to explore solutions for preserving the cherished school. Seven months later, Little Sprouts Learning Center reopened at its original location.

"Child care for children five and under is critical for local families. Guilford and the nearby shoreline towns lack sufficient options, with most schools operating long waitlists," said TGF Executive Director Liza Janssen Petra. "The closing of NGNS

left parents, teachers, and the parish community heartbroken, with no alternatives in North Guilford."

TGF quickly enlisted First Selectman Matt Hoey to meet with Herget and devise a plan. Launching a new nursery school involved months of navigating state and local licensing and inspection requirements. The team secured a lease with the North Guilford Congregational Church and procured pro-bono legal assistance to file for 501(c) (3) nonprofit status. Additionally, TGF redirected \$15,000 in grant funding from NGNS to support Little Sprouts' startup costs.

Little Sprouts opened its doors on March 3, 2025. The interior of the old parish hall has been freshly painted and rearranged to accommodate 31 children — a number based on mandated square





footage and staffing ratios. Dedicated classrooms for 2-, 3-, and 4-year-olds are filled with books, art supplies, colorful displays, sensory experiences, and imaginative play areas. Noting that the building is over 100 years old, Herget says the worn wood floors and odd nooks and crannies give the space a quintessential New England charm, "like a Hallmark preschool movie."

"I have 30 years of experience and worked in rural and urban settings. Guilford is different, everyone is a cheerleader for one another," she remarked, expressing gratitude for the support from Liza and The Guilford Foundation, Matt Hoey, the town, parents, and the broader community. "We're proud to bring a quality preschool program back to North Guilford."

The goals for Little Sprouts Learning Center align with what Herget knows to be the importance of early years education: allowing curiosity and creativity to flourish; encouraging independence

and self-confidence; fostering cooperation and friendship; developing a respect and love for nature; supporting physical, academic, social-emotional and language development; and creating a lifelong love of learning. Little Sprouts will offer its preschool program during the regular school year, as well as summer camp and enrichment programs.

"Our educational philosophy is to provide a safe and nurturing environment to foster a love of learning and the natural world. Parents are welcome; we have an open-door policy for families. We know that it is a great privilege when a parent trusts you with their children."

- Susan Herget, Executive Director Little Sprouts Learning Center **PARTNER STORY**

The Best Anniversary Gift

GSB gives TGF permanence with building.

Guilford Savings Bank (GSB) may be celebrating its 150th anniversary in 2025, but they gave The Guilford Foundation (TGF) a gift to remember.

Just as 2024 drew to a close, the bank, a literal and figurative cornerstone of the Guilford community, transferred ownership of the historic building at 44 Boston St. to the foundation.

Located just behind the main branch of GSB on Park Street, the Greek Revival house was built in 1844 by William Weld and was once the home of Charles Landon and family. Now, it is converted office space and has been home to TGF for nearly 20 years. The shared parking lot between the two buildings is just the tip of the iceberg regarding the alliance of GSB and TGF.

GSB has a long history of philanthropy and community support. In 2013, the community bank established endowment funds at TGF and three other nearby foundations. In 2023, in response to the COVID-19 pandemic, GSB also committed to funding \$30,000 in grant and sponsorship requests through the four foundations. In addition, GSB employees volunteer countless hours to local nonprofits.

GSB CEO Timothy Geelan explained, "Philanthropy and giving back is what we do. This donation ensures that The Guilford Foundation has the permanent resources to continue their outstanding work in helping Guilford grow and thrive."

The Guilford Foundation, celebrating its 50th anniversary in 2025, welcomed the permanent home when GSB made the offer.

"It was perfect timing in terms of our growth, to be given a permanent footprint on this charming New England street just steps from the Green," says TGF Executive Director Liza Janssen Petra. "It is an incredible gesture of confidence and generosity, another extension of our connection with GSB, and a sign that our partnership will continue long into the future."

"GSB was founded in Guilford, and for nearly 150 years, our guiding principles and core values as a community bank have been grounded in serving our neighbors and giving back to our community."

- Timothy Geelan, CEO
Guilford Savings Bank

Pictured (left to right): Liza Janssen Petra, Executive Director, TGF; Alex Sulpasso, EVP, Client Experience Officer, GSB and Board Chair; The Guilford Foundation; Shalonta Ford, SVP, Director of Community Relations & DEI; GSB; Kyle Eagleson, President & Chief Operating Officer, GSB; Tim Geelan, Chief Executive Officer, GSB.





GRANTEE STORY

A Partnership with a Solid Foundation

GFFE and TGF join forces to support educational innovation.

Aside from noble missions that benefit the local community, The Guilford Foundation (TGF) and the Guilford Fund for Education (GFFE) share a linked past. TGF, the epicenter of local philanthropy for over 50 years, awarded seed money to start the Guilford Fund for Education nearly 20 years ago to support its focus on education and enrichment for children.

This past year, GFFE officially partnered with TGF as a donor-advised fund managed administratively by TGF. GFFE continues to maintain autonomy over its grantmaking and fundraising. The fund is a part of the TGF endowment, which investment professionals at the Community Foundation for Greater New Haven manage.

With its volunteer board of directors and low operating costs, it organizes fundraising and community-building events. The famously fun Spelling Bee for Adults draws cleverly named squads wearing colorful team shirts and creative accessories for an evening of competitive wordplay. A more serious spelling bee for children and the BeeBall youth basketball tournament are also held.

Established in 2006, The Guilford Fund for Education recently distributed its 200th grant. In total, the organization has awarded \$660,000 to teachers and students.

"We work together with Guilford Public Schools.

All the grant applications come through the assistant superintendent of schools," explains

Jennifer Scoggin, co-chairman with Meg Teape of the GFFE board of directors. "The grants are for projects that align with the curriculum. We want our teachers to be innovative, but the discretionary budget of any school district is very small."

The board selects grants based on a rubric that rates applications based on innovation, sustainability, and community impact. Many of the grant projects have been incorporated into the school budget and curriculum, including the Maker Spaces at each elementary school, the Witness Stones Project at Adams Middle School, and the International Baccalaureate Diploma program offered at Guilford High School.

There are also mini-grants (less than \$1,000) for smaller projects, grants for students who need funds to complete their Mastery-Based Diploma Assessment, and scholarships for some graduating seniors.

Among Scoggin's favorite grants is one given to
A.W. Cox music teacher Russell Kleiner to start a
steel drum band, the Howlers Ensemble. The grant
purchased all the instruments and music stands
for the upper elementary students to perform
at events around town. It's a win-win that allows

students to perform for a wider audience, and the community sees first-hand talent developing within the public school system.

GFFE is also the driving force behind the STAR Awards. Parents and students can recognize individual educators twice yearly — during the holiday season and Teacher Appreciation Week. The awards are for teachers, coaches, administrators, or support staff who have personally impacted a student.

The partnership with TGF will allow GFFE to focus on its mission and increase its impact exponentially.

"We are fortunate to have grown as an all-volunteer organization. It says a lot about the spirit of the people of Guilford," Scoggin says. The GFFE hopes to continue the tradition of the last 20 years while expanding the concept of education to the larger community and diversifying its support.

"It was important for us to retain our autonomy and our mission," Scoggin says, "but we are already benefitting from the experience and reach of TGF. They ensure that our organization is sustainable by helping streamline the back-office processes. They've been very generous with their time and expertise."

- Jennifer Scoggin, Co-Chair

Jennifer Scoggin, Co-Chair
 Guilford Fund for Education

Photo: Community Nursery School children share maple syrup made from the GFFE sugar shack grant.

2024 by the Numbers

DOROTHY WHITFIELD HISTORICAL SOCIETY

200 fourth graders

visited the house for Early Guilford days



GUILFORD SOCIAL SERVICES

378 neighbors

received food-filled baskets at Thanksgiving.



GUILFORD A BETTER CHANCE

4 students

leveraged academic and college preparatory support.



CLIFFORD BEERS
COMMUNITY CARES

51 youth

utilized outpatient mental health programs.



24 cancer
Survivors
participated in LIVESTRONG
wellness program.

SHORELINE VILLAGE CT

4 seniors

became members for resources to help age at home.

WOMAN & FAMILY LIFE CENTER

135 women

served by the Guided Assistance Program.



GRANT AWARDS

In 2024, The Guilford Foundation (TGF) invested in the community through its grantmaking, sponsorships in partnership with Guilford Savings Bank (GSB), Youth Advisory Group grants, and designated charitable fund grants and scholarships.

- **\$1,000 Covenant to Care for Children, Inc.** to provide basic essential goods for Guilford children.
- **\$1,200 Guilford Garden Club** to support the planting of trees in Guilford.
- **\$1,500 Camp Hazen YMCA** to provide financial assistance to Guilford campers.
- **\$1,500 Move to Heal** to support programming for adults recovering from addiction.
- **\$1,500 Neighborhood Music School** to support tuition assistance to Guilford students.
- **\$1,500 Recovery Move** to support programming for atrisk teens and young adults.
- **\$1,500 Shoreline Arts Alliance** to support a student Leadership Development Initiative.
- **\$1,500 Starship Dance Theater & Company** to support community arts and culture outreach.
- **\$1,500** The New Haven HomeOwnership Center to support homebuyer education and foreclosure prevention services for Guilford residents.
- **\$2,000 Guilford Agricultural Society** for enhancements to the Farmers Market Program.
- **\$2,000 Guilford Youth Mentoring** to support mentor recruitment and training.
- **\$2,000 Jordan Porco Foundation** to support mental health programming for the transition from high school for Guilford students.
- \$2,000 Schiller Shoreline Institute for Lifelong Learning to support upgraded technology.
- **\$2,100 Orchard House Medical Adult Day Center** to support the 'Healthy Aging through Creative Arts' program.

- **\$2,500 APK Charities Corporation** to support Guilford veterans through the Direct Assistance Program.
- **\$2,500 Benincasa Community, Inc.** to extend the growing season to benefit Guilford food pantries and increase student volunteer opportunities at the farm.
- **\$2,500 BHcare, Inc.** to support the children's welcoming center at the new BHcare facility.
- **\$2,500 Guilford Keeping Society** to fund repairs to the recently acquired Clapboard Hill School House.
- **\$2,500 Guilford Social Services** to support the Back-to School Program, which provides Guilford children with funds for school supplies.
- **\$2,500 Guilford Social Services** to support holiday meal baskets for households experiencing financial hardships.
- **\$2,500 Legacy Theatre** to enhance the Mainstage performance season.
- **\$2,500 Soundview Family YMCA** to support the Livestrong Program for cancer survivors.
- **\$2,500 SYD'S Book Shack & Boutique** to support employees gaining vocational training.
- \$3,000 ALEX, Inc to support operating expenses.
- \$3,000 Clifford W. Beers Guidance Clinic, Inc. for clinical services, case management and care coordination for Guilford children and youth.
- **\$3,000 Guilford A Better Chance** to support operating expenses.
- **\$3,000 Guilford Performing Arts Festival, Inc.** to support GreenStage Guilford capacity building.
- **\$3,000 SARAH Foundation** to support the operation of Gavin & Friends.

- **\$3,000 Special Olympics Connecticut** to support the athletes and volunteers of the Central Shoreline local program.
- **\$3,000 The Connecticut Hospice, Inc.** to support an informational campaign for Guilford residents about dementia care.
- **\$3,000 The Cove Center for Grieving Children** to provide support services to grieving families.
- **\$3,000 The Dorothy Whitfield Historical Society** to support Early Guilford Days for local 4th grade students.
- **\$3,500 Community Dining Room, Inc.** to offset operating expenses and rising food costs.
- \$3,500 Junior Achievement of Southwest New England, Inc. to provide economic empowerment programming for Guilford High School students.
- \$3,500 Sound Life Connections Inc to expand vocational training with a gelato truck.
- **\$4,000 Before and After School Care Program** to support tuition assistance.
- **\$4,000 Guilford Art Center** to support general operating expenses.
- **\$4,000 Shoreline Village CT** to support member recruitment efforts through community outreach.
- **\$5,000 Community Nursery School** to provide tuition assistance for Guilford families.
- **\$5,000 Guilford Center for Children** to provide tuition assistance for Guilford families.
- **\$5,000 Little Sprouts Learning Center** to support general operating expenses.
- **\$8,000 Women & Family Life Center** to support the Guided Assistance Program (GAP).
- **\$11,570 TGF Leadership Initiatives,** includes a matching grant program with Guilford Preservation Alliance to support the "Save the Shack" fundraising campaign.
- \$14,000 Youth Advisory Group grants to ALEX, Inc, Before and After School Care Program, GCC, Community Dining Room, Inc., Community Nursery School, Guilford Center for Children, Guilford Free Library, Guilford Social Services, SARAH Foundation, Shoreline Arts Alliance, The Guilford Fair Parade, and Women & Family Life Center

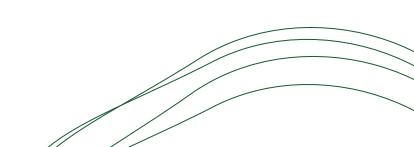
- **\$14,923 Youth Advisory Group Guilford Institute** grants for Guilford High School programs and initiatives.
- \$56,134 Designated Grants supporting the following organizations: Guilford A Better Chance, Guilford Agricultural Society, Guilford Art Center, Guilford Community Fund, Guilford Free Library, Guilford Interfaith Volunteers, Guilford Preservation Alliance, Guilford Social Services, The Guilford Foundation, Shoreline Village CT, St. George Church Food Pantry, Women & Family Life Center
- **\$95,500 Scholarships** to 35 graduates of Guilford High School and 1 graduate from the Sound School.

21 Sponsorships to 20 organizations (\$30,000)

APK Charities Corporation Clifford W. Beers Guidance Clinic, Inc. Community Dining Room, Inc. Community Nursery School Friends of the Guilford Free Library **Guilford A Better Chance** Guilford Art Center **Guilford PorchFest** Legacy Theatre North Guilford Congregational Church Project graduation Roots 4 Relief **SARAH Foundation** Shoreline Arts Alliance Shoreline Village CT Soundview Family YMCA St George Men's group The Guilford Fair Parade GHS Theater Arts Parents Support (TAPS)

Women & Family Life Center

Competitive Grants are awarded to qualified nonprofit and government agencies serving the town of Guilford. For more information and the application form, visit our website: www.guilfordfoundation.org.



FINANCIAL OVERVIEW

The Guilford Foundation (TGF) is pleased to present its Financial Report for Fiscal Year 2024. TGF awarded nearly \$900,000 in grants, sponsorships, leadership initiatives, and scholarships during our fiscal year that ended December 31, 2023.

Surpassing last year's high-water mark, this was the highest total ever awarded by the Foundation. It includes TGF's traditional grantmaking as well as the second \$500,000 tranche in grants made on behalf of the Town of Guilford's American Rescue Plan Act (ARPA) allocation to area nonprofits whose work and services impact the Guilford community. While the ARPA impact is significant, it is also worth noting that the traditional grantmaking total was the largest amount ever awarded by the Foundation.

	FY2024	FY2023* (audited)
Total Assets	\$7,898,934	\$6,584,711
Total Contributions	\$650,632	\$440,236
ARPA Funding Received & Distributed	\$500,000	\$500,000
Number of Donations	602	613
Grants & Sponsorships	\$396,739	\$331,836

^{*2023} reflects an 11-month period as TGF transitioned to a new Fiscal Year End (FYE). FYE changed to the twelve months ending December 31. Previous fiscal years ended January 31.

The overall amount of our contributions was up in 2024, thanks to big-hearted contributions to renovate our new building and the creation of four new legacy funds. Your generosity and trust enable us to be a bold, courageous, and enduring partner in philanthropy.

Our investment portfolio closed the fiscal year (Dec. 31, 2024) with \$7.89MM, up nearly 20% from the end of our prior fiscal year and representing a new high-water mark for the Foundation's portfolio. That said, early signs suggest a challenging year for investments in 2025. While market dynamics inherently involve ups and downs, our Finance Committee remains steadfast in its commitment to a long-term strategy that will sustain our ability to serve our community for future generations. It focuses on preserving and growing the value of the assets entrusted to the Foundation to ensure the long-term sustainability of our impact.

The Foundation works with the investment professionals at the Community Foundation for Greater New Haven (CFGNH), who manage our endowment. We are confident in our team. TGF's individual funds are pooled and invested in a globally diversified portfolio across stocks, bonds, alternative investments such as hedge funds, private equity, and private real assets.

As we look ahead, our Strategic Plan will take us through the Foundation's 50th anniversary in 2025. The Finance pillar of this plan focuses on sustaining our organizational strength and maintaining our commitment to our operations, staff, and board governance. Prudent management and investment of our resources will allow us to grow and deepen our existing work while creating new opportunities to impact lives here.

2025 Board of Directors

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LEGACY CIRCLE

We're grateful for these enlightened donors who want to secure a strong future for our community through thoughtful philanthropy. The Guilford Foundation's Legacy Circle allows us to recognize our members' generosity now with the hope of encouraging others to plan a gift for the future.

Legacy Circle Members

- Mary Stevens & Jock Akin
- Sylvia & Laurence Appleton
- Jane & Charles "Gene" Bishop
- Lawrence Dowler
- Christine & Anthony Fappiano
- Cindy & Joe Goldberg
- Judith Meyers & Richard Hersh
- Merri & John Hyman
- Allen Jacobs
- Connie & Roger Joyce
- Kate & William Lee
- Gwendolyn Gunn & Norman Marshall
- Michele Martin
- Joe Nugent

Through the Legacy Circle, donors demonstrate their long-term commitment to the Foundation's mission. Members pledge to include TGF in their estate planning. The planned gift may be designated unrestricted or directed to a field of interest or specific charitable organization. The donation provides favorable tax advantages for the estate while helping the Foundation's important work continue for generations to come.

Join the Legacy Circle by contacting Executive Director Liza Janssen Petra by emailing lpetra@guilfordfoundation.org or by calling (203) 640-4049.

Photo: 2024-2025 TGF Board of Directors



LIST OF DONORS

We extend our deepest gratitude to the following individuals, businesses & foundations who made financial contributions to The Guilford Foundation from January I, 2024 to December 31, 2024

\$10,000 AND UP

Anonymous Nancy & Jonathan Bishop Lawrence Dowler Kristen & Johan Eveland Jeffrey Feingold Cindy & Joe Goldberg GSB **Guilford Fund for Education** Merri & John Hyman Robert Jaeger Amy & David Jaffe Connie & Roger Joyce David Knapp

Delaney & W. Bruce Lundberg Roslvn Mever Regmark Foundation, Inc.

Joan & Barry Richter Susan Salice

Jennifer & Nathan Scoggin Stoddard Family Foundation Jan Walzer & David Etzel

Mary Whittemore John Wieland

\$5,000 TO \$9,999

Breakwater Books Carlyn Clement & Christopher Kaufman Connie & Peter Dickinson Pamela & Jonathan Ellman Ann & Daniel Fisher Judith Meyers & Richard Hersh Mary Stevens & Jock Akin White Mountains

\$2,000 TO \$4,999

Barbara & Chip Angle **Anthony Balderose** Alex & Skippy Banker Karen & Terry Bergantino Debbie & Keith Bishop Barbara Bishop

Bishop's Orchards Lavna & Peter Cain **Steven Downing Brian Durant** Joe Evans Linda Fan & Preston Sprenkle Stephen Goldschmidt Douglas Jaffe Jolly Precast, LLC Wendy Kravitz Kate & William Lee Recovery Move

\$1.000 TO \$1.999

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\$250 TO \$499

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Pam & Gary Knowles

Clare & James Landon

Chris Larson

Teen Lisien

Sandra Levesque

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TGF is honored to have received gifts in memory of:

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2024-2025 **Youth Advisory Group**

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Foundation Staff

Liza Janssen Petra, Executive Director **Jennifer Mullett**, Program Director **Amy Paris**, Administrative Assistant Pam Miller, Communications Specialist Kelly Hurley, Bookkeeper

We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, and ask that you contact Liza Janssen Petra at (203) 640-4049 or lpetra@guilfordfoundation.org to correct any inconsistencies.





Catch the W.A.V.E (Work, Advocate, Value & Empower)

Sound Life Connections uses gelato cart for vocational training.

With more than a half-century of combined experience working in special education, Tara Beatty and Keri Climie know and love the population of young people with disabilities that they have watched grow from elementary school through the Guilford High School Transition Academy for 18- to 22-year-olds. A few years ago, they began considering what those burgeoning adults need to thrive in the larger community, and they founded Sound Life Connections, Inc.

It began with an informal summer life skills program - just some cooking lessons and a bit of social interaction. But as they listened to parents describing the end of the public school programming as a cliff, they envisioned something greater. Today, Sound Life Connections is an inclusive community with a Central Perk vibe and a well-used karaoke machine. They continue with life skills and social skills training, as well as advocacy training for families, social interaction for their clients combined with respite time for caregivers, and, most recently, vocational training in the form of a mobile gelato cart.

Photo: Founders Tara Beatty and Keri Clime inside their mobile gelato cart.

In 2024, The Guilford Foundation awarded Sound Life Connections a \$12,500 grant to purchase and equip the cart, which debuted at the St. George's Italian Festival.

"The community was incredibly supportive,"
Climie says. They note that local businesses like
Heritage Collision and Minuteman Electric donated
their services to help refurbish the cart that they
purchased. "It really restores your faith in the world,"
Beatty adds.

Dubbed the WAVE (Work, Advocate, Value, Empower), the mobile cart allows clients to work and learn. They practice communicating effectively with customers, operating the register, adhering to health codes, and more. In addition to the Italian Festival, the cart made appearances at Guilford Youth Football's Friday Night Lights kickoff, Syd's Book Shack, and a few other events before being stored for the winter.

Beatty and Climie hope the mobile cart will lead to a more permanent shop within their cozy space on Whitfield Street. Their clients' and families' needs, interests, and skills shape their evolving vision. But one thing is for certain: it will be fun.

2024 LIST OF THE GUILFORD FOUNDATION

Charitable Funds

Unrestricted Funds: Addresses everchanging community needs, including unanticipated future needs.

- Bishop Family Fund (NEW)
- Natalie & Lenny Feingold and Beth Tenenbaum Family Fund (NEW)
- Guilford General Trustees Fund
- Effie Good Fund
- David W. Knapp Fund
- Eleanor Little Fund
- Mancini Family Fund
- Virgil & Elizabeth McDaniel Fund
- Stanley H. Page Fund
- Joan & Barry Richter Fund

Designated Funds: Earmarked for a specific nonprofit organization or purpose, such as a local welfare fund, library or art center.

- Joe & Nancy Arnold Fund to support the Guilford ABC Program
- Jane H. Berger Fund
- Robert Blake Memorial Fund for the Benefit of Guilford ABC
- Catardi Family "Loaves and Fishes" Fund
- The Delaney Fund
- Grass Island Fund
- Guilford ABC College Education Fund
- Guilford Art Center Endowment Fund
- Guilford Interfaith Volunteers
 Endowment Fund
- Guilford Keeping Society Endowment Fund
- Guilford Youth Mentoring Education
 Fund
- Norma & Arthur Hall Fund
- John and Merri Hyman Fund for Sustainable Operations (NEW)
- Patricia W. Jaeger Fund
- Amy D. Jaffe Fund for the benefit of the Emergency Discretionary Fund at WFLC
- Liz Jones Fund for Art
- Saint George Knights of Columbus Fund for Children in Need
- Bill & Kate Lee Family Fund to Support the Guilford Community Fund

- Guilford Foundation Operating Fund
- Barbara Pine Memorial Fund for the Benefit of Guilford ABC
- Jane Rudner Fund for the Benefit of Shoreline Village CT
- Lou & Susan Weady Fund
- Women & Family Life Center Agency Endowment

Donor Advised Funds: Allows donors to actively manage use of their gift.

- APK Charities Corp Endowment Fund
- Chris & Carl Balestracci, Jr. Community Fencing Fund
- Elizabeth "Betsy" Goodspeed Frederick Fund (NEW)
- Guilford Bell Curve Charitable Fund
- Jonathan & Nancy Bishop Fund for Musical Opportunities for Youth (NEW)
- Paul Dostie KARE Fund
- Jared Eliot Philanthropic Fund
- Fappiano Family Fund for Special Needs
- Guilford Fund for Education (NEW)
- Guilford Interact Student Advisory Fund
- Gustave & Carol L. Sirot Fund
- Ethan Miller Song Fund

Field of Interest Funds: Focuses on an area of donor interest, such as youth, education, individuals with special needs, disabilities, or the environment (to name a few). TGF then awards grants to community-serving organizations that make a difference in that field.

- Elisabeth Adams Fund
- Michael B. & Maryann Bracken Family Fund
- Campaigne Kestner Architects Fund
- The Children's Fund
- Helen E. Downing Outdoor Education Fund
- Corky Fisher Educational Fund
- Thomas M. Ginz Fund for Children
- Joe & Cindy Goldberg Family Children's Opportunity Fund
- Guilford Institute Fund

- Guilford Interfaith Housing Fund
- The Guilford Savings Bank Charitable
 Fund
- Gunn-Marshall Performing Arts Diversity Fund
- Livia Jacobs Seashore Fund
- Janet Poss Women & Girls Fund
- Elizabeth Stevens Tree Fund
- Rex Prescott Walden Fund

Scholarship Funds: Donor designates the award parameters while the high school counseling department manages the application process and candidate recommendations.

- Carl A. Balestracci, Jr. Humanitarian

 Fund
- Karen & Terry Bergantino Educational Fund
- Al & Gene Bishop Fund for Vocational and Industrial Arts
- Richard Brooks Memorial Fund for Vocational Technology
- Stuart D. Burt Fund
- Maureen Cyr Caruso Scholarship Fund
- Richard Hersh & Judith Meyers
 Scholarship Fund
- B. Joan Hickey & Dennis F. Hickey Scholarship Fund
- Jaffe Scholarship Fund
- Stephen A. Looney Fund
- Barbara Nugent Scholarship
 Fund
- Jake Penman Memorial Scholarship Fund
- Ralph Schipani Memorial Fund
- Elizabeth "Lizzie" Schwanfelder Fund
- James P. Scialabba Scholarship Fund
- Kyle E. Smith Scholarship Fund
- Alison Varian Memorial Scholarship
- Jesse E. Whittemore Jr. Scholarship Fund (NEW)





Thank you.